

Summary of Business Results for the First Quarter Ended June 30, 2021 [Japan GAAP] (Consolidated)

August 13, 2021

Company	Akatsuki Corp.	Listed on the TSE
Stock Code	8737	URL: https://www.akatsuki-fg.com/
Representative	Hideaki Shimane, President and Representative Director	
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Expected date of filing of quarterly report:	August 13, 2021	Expected starting date of dividend payment: -
Preparation of quarterly supplementary financial document:	Yes	
Quarterly results briefing:	None	

(Rounded down to million yen)

1. Consolidated business results for the three months ended June 2021

(April 1, 2021 through June 30, 2021)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Operating revenues		Net operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2021	9,037	31.2	4,295	50.6	523	363.3	459	-	313	-
Three months ended Jun. 2020	6,887	-10.8	2,851	33.6	112	-16.6	29	-	15	825.3

(Note) Comprehensive income

Three months ended June 2021: 313 million yen (-%)

Three months ended June 2020: 18 million yen (-%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 2021	10.19	-
Three months ended Jun. 2020	0.48	-

(Note) The Company has applied the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020), etc. from the beginning of the first quarter of the current fiscal year in accordance with the transitional treatment.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2021	68,359	13,799	20.2	446.92
As of Mar. 2021	61,660	13,792	22.3	447.35

(Reference) Shareholders' equity

As of June 2021: 13,781 million yen

As of March 2021: 13,775 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2021	-	8.50	-	9.50	18.00
Year ending Mar. 2022	-	-	-	-	-
Year ending Mar. 2022 (forecast)	-	9.50	-	9.50	19.00

(Note) Revisions to dividend forecast for the current quarter: None

The interim and year-end dividend forecasts for the fiscal year ending March 2022 are currently 9.5 yen.

3. Forecast of consolidated business results for the fiscal year ending March 2022

(April 1, 2021 through March 31, 2022)

(% change from the previous corresponding period)

	Operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ending Mar. 2022	42,200	8.0	2,800	8.1	2,500	12.7	1,600	11.8

(Note) Revisions to business forecast for the current quarter: None

*Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and specific accounting procedures: None

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2021	34,029,544 shares
As of March 2021	34,029,544 shares

② Treasury stock at the end of period

As of June 2021	3,192,707 shares
As of March 2021	3,236,693 shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended June 2021	30,803,710 shares
Three months ended June 2020	31,324,321 shares

(Note) The number of treasury stock which is deducted for calculating the number of treasury stock during period and the average number of shares during the period includes the shares of the Company owned by the ESOP Trust Account and the BBT Trust Account.

***Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

*Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.

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