

FACT BOOK 2020

For the First Three Months of Fiscal Year Ending June 30, 2020

2021年3月期第1四半期

Akatsuki Corp.

株式会社あかつき本社

1. Financial Highlights
財務ハイライト

¥million 百万円

	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month	2016/6 three month	2017/6 three month	2018/6 three month	2019/6 three month	2020/6 three month
Revenue 営業収益	5,391	4,312	22,650	35,737	34,423	1,096	2,042	7,091	7,722	6,887
Gross profit 純営業収益	4,567	3,498	8,834	10,016	10,432	764	1,971	2,420	2,133	2,851
Selling, general and administrative expenses 販売費及び一般管理費	4,262	3,957	7,217	8,209	8,838	1,055	1,077	2,263	1,998	2,738
Operating income 営業利益	305	△458	1,616	1,806	1,594	△290	894	156	135	112
Ordinary income 経常利益	490	421	1,786	1,355	1,094	△311	847	97	△1	29
Extraordinary income 特別利益	211	979	258	183	941	-	-	183	-	-
Extraordinary losses 特別損失	1,678	578	8	2	74	-	0	-	15	0
Profit attributable to owners of parent 親会社株主に帰属する当期純利益	△1,464	239	1,715	1,031	1,417	△258	802	125	1	15
Comprehensive Income 包括利益	△1,262	1,123	1,347	928	1,452	△322	668	63	△6	18
Shareholders equity 自己資本	7,637	7,870	10,782	12,320	13,388	7,159	8,957	10,618	12,063	12,707
Net Assets 純資産	9,435	9,027	12,467	12,400	13,473	8,860	10,432	12,305	12,143	12,725
Total Assets 総資産	21,933	27,868	53,498	54,544	58,794	23,104	32,720	55,122	53,754	61,732
Book value per share (¥) 1株当たり純資産 (円)	515	517	500	409	426	486	545	492	400	409
Earnings per share (¥) 1株当たり当期純利益 (円)	△99	15	93	39	46	△17	51	5	0	0

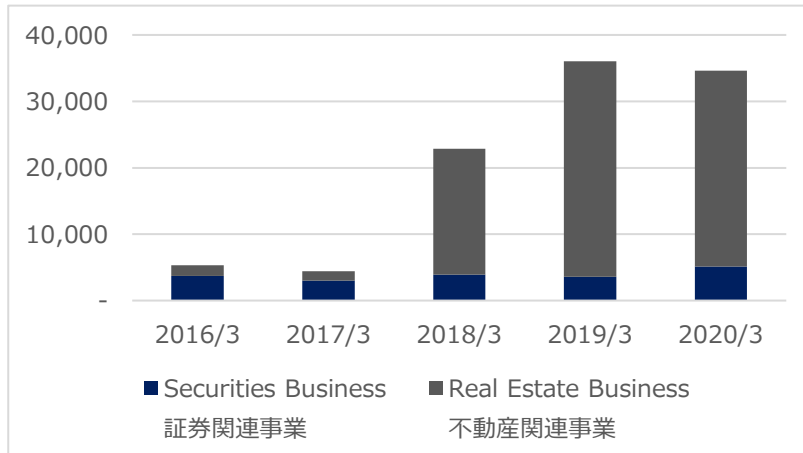
2. Sales and Operating Income by Business Segment
セグメント別の売上高及び営業利益

¥million 百万円

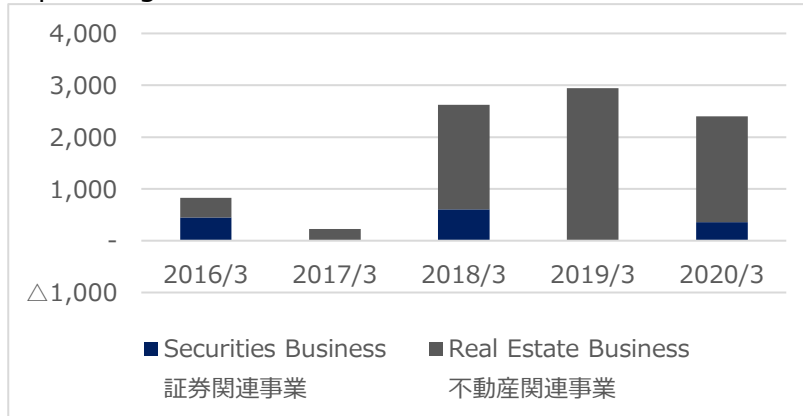
		2016/3	2017/3	2018/3	2019/3	2020/3
		twelve month	twelve month	twelve month	twelve month	twelve month
Securities Business 証券関連事業	Revenue 営業収益	3,738	2,974	3,915	3,559	5,126
	Operating Income 営業利益	447	△7	606	1	356
Real Estate Business 不動産関連事業	Revenue 営業収益	1,560	1,422	18,945	32,468	29,516
	Operating Income 営業利益	377	222	2,013	2,939	2,048

		2016/6	2017/6	2018/6	2019/6	2020/6
		three month	three month	three month	three month	three month
		706	927	973	1,057	2,126
		△40	98	99	87	202
		410	1,205	6,205	6,764	4,854
		△81	1,078	386	309	173

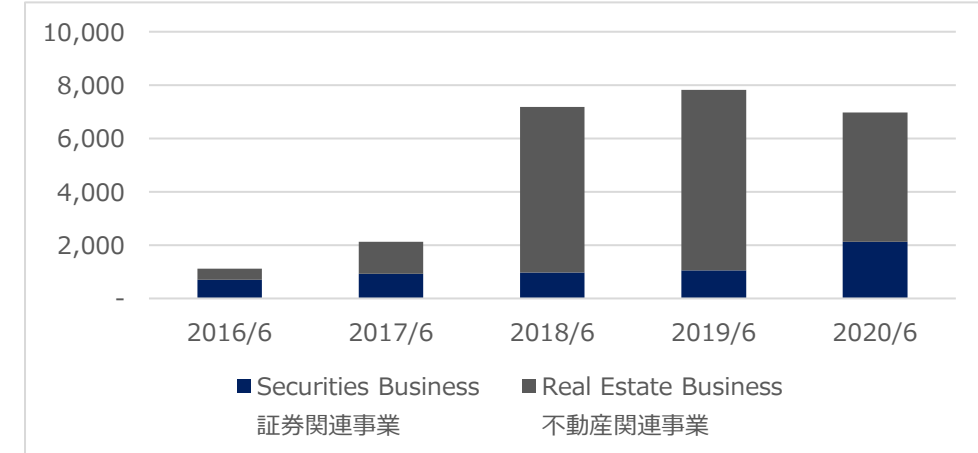
■ twelve month
Revenue 営業収益



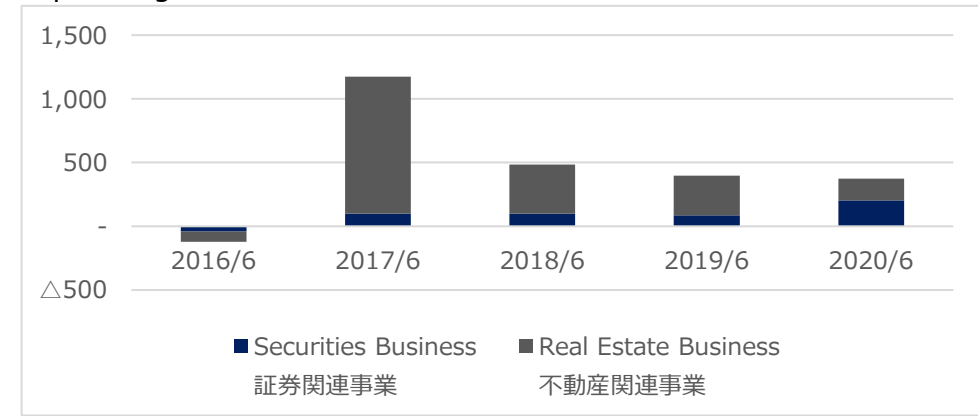
Operating Income 営業利益



■ three month
Revenue 営業収益



Operating Income 営業利益



3. Return on shareholders equity

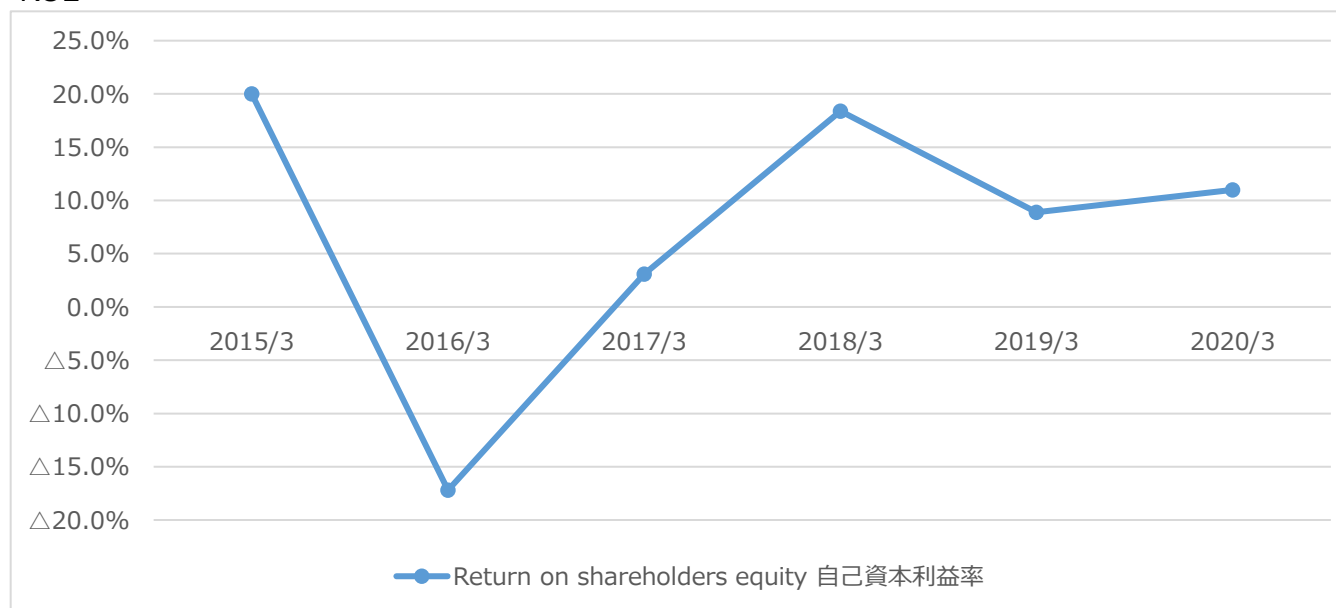
自己資本利益率

¥million 百万円

	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month
Profit attributable to owners of parent 親会社株主に帰属する当期純利益	1,727	△1,464	239	1,715	1,031	1,417
Shareholders equity 自己資本	9,403	7,637	7,870	10,782	12,320	13,388
Return on shareholders equity 自己資本利益率	20.0%	△17.2%	3.1%	18.4%	8.9%	11.0%

2020年3月期

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4. Summary Consolidated Balance sheet

連結貸借対照表要約

¥million 百万円

	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month	2020/6 three month
Current assets 流動資産	21,447	18,678	21,050	42,334	48,687	53,971	56,911
Cash and cash equivalents 現金及び預金	6,035	5,956	6,628	7,908	12,747	16,462	17,174
Trading assets トレーディング商品	1,042	964	1,014	1,449	1,065	306	863
Margin transaction assets 信用取引資産	7,136	5,649	5,752	5,166	3,099	2,728	2,773
Inventories 販売用不動産	-	178	508	21,044	25,241	24,695	24,265
Non-current assets 固定資産	5,537	3,253	6,817	11,163	5,857	4,823	4,820
Property, plant and equipment 有形固定資産	517	426	4,712	7,210	2,572	1,522	1,502
Goodwill のれん	472	401	34	2,230	2,005	1,780	1,724
Investment securities 投資有価証券	3,966	1,335	964	483	404	764	780
Total assets 総資産	26,994	21,933	27,868	53,498	54,544	58,794	61,732

4. Summary Consolidated Balance sheet
 連結貸借対照表要約

¥million 百万円

	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month	2020/6 three month
Current liabilities 流動負債	15,130	11,841	15,345	28,964	24,502	29,782	33,711
Margin transaction liabilities 信用取引負債	3,025	1,839	4,218	2,052	903	1,165	1,276
Current portion of bonds 短期社債	4,950	4,000	4,000	4,000	4,000	3,000	3,000
Short-term borrowings 短期借入金	-	377	350	13,670	11,195	11,668	11,838
Current portion of long-term borrowings 1年内返済予定の長期借入金	-	-	-	465	1,001	1,994	1,881
Current portion of long-term Non-recourse borrowings ノンリコース1年内返済予定の長期借入金	-	-	56	101	60	337	339
Income taxes payable 未払法人税等	179	71	0	421	154	175	151
Non-current liabilities 固定負債	725	619	3,475	12,046	17,620	15,515	15,271
Bonds payable 長期社債	-	-	-	1,000	4,000	3,000	3,000
Long-term borrowings 長期借入金	-	-	-	6,451	9,513	10,108	9,908
Long-term Non-recourse borrowings ノンリコース長期借入金	-	-	2,580	3,354	2,626	768	764
Total liabilities 負債合計	15,893	12,497	18,840	41,030	42,144	45,321	49,006
Equity attributable to owners of the Company 株主資本	9,398	7,613	7,475	10,714	12,352	13,390	12,705
Non-controlling interests 非支配株主持分	1,694	1,792	1,155	1,663	58	75	8
Net asset 純資産	11,101	9,435	9,027	12,467	12,400	13,473	12,725
Total liabilities and equity 負債・純資産合計	26,994	21,933	27,868	53,498	54,544	58,794	61,732

5. Key Statistics(MYPLACE Inc.)
 主要な経営指標 (株式会社マイプレイス)

Type-A タイプA	Buy vacant family-size units, renovate and sell 賃借人なしの空室中古マンションを購入後、直ちにリノベーションを施し売却するケース
Type-B タイプB	Buy family-size units under lease contract, hold till the tenants move out, renovate and sell 賃借人付の中古マンションを購入後、一定期間賃料収入を得、賃借人退去後にリノベーションを施し売却するケース

			2018/6	2018/9	2018/12	2019/3	2019/6	2019/9	2019/12	2020/3	2020/6
			three month	three month	three month	three month	three month	three month	three month	three month	three month
Purchase 仕入	Type-A	units 戸	159	147	139	130	125	167	111	120	106
	Type-B	units 戸	46	50	54	90	62	75	25	53	5
	total	units 戸	205	197	193	220	187	242	136	173	111
Sale 販売		units 戸	162	170	176	216	189	172	176	157	136
Inventories 在庫	Type-A	units 戸	426	418	398	335	292	322	277	266	289
	Type-B	units 戸	416	451	488	555	590	630	635	662	614
	total	units 戸	842	869	886	890	882	952	912	928	903