

# FACT BOOK 2019

For Fiscal Year Ending March 31, 2020

2020年3月期

Akatsuki Corp.

株式会社あかつき本社

1. Financial Highlights  
財務ハイライト

¥million 百万円

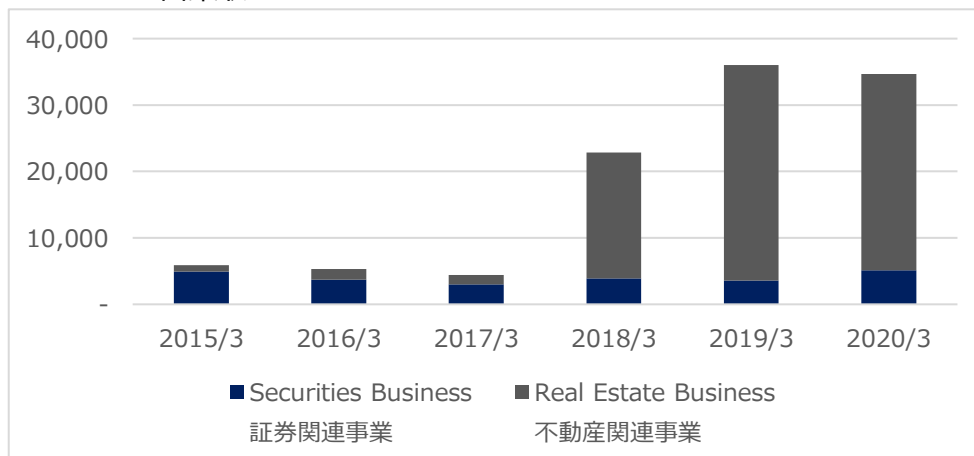
	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month
Revenue 営業収益	6,200	5,391	4,312	22,650	35,737	34,423
Gross profit 純営業収益	5,436	4,567	3,498	8,834	10,016	10,432
Selling, general and administrative expenses 販売費及び一般管理費	4,524	4,262	3,957	7,217	8,209	8,838
Operating income 営業利益	912	305	△458	1,616	1,806	1,594
Ordinary income 経常利益	1,142	490	421	1,786	1,355	1,094
Extraordinary income 特別利益	746	211	979	258	183	941
Extraordinary losses 特別損失	41	1,678	578	8	2	74
Profit attributable to owners of parent 親会社株主に帰属する当期純利益	1,727	△1,464	239	1,715	1,031	1,417
Comprehensive Income 包括利益	1,781	△1,262	1,123	1,347	928	1,452
Shareholders equity 自己資本	9,403	7,637	7,870	10,782	12,320	13,388
Net Assets 純資産	11,101	9,435	9,027	12,467	12,400	13,473
Total Assets 総資産	26,994	21,933	27,868	53,498	54,544	58,794
Book value per share (¥) 1株当たり純資産 (円)	641	515	517	500	409	426
Earnings per share (¥) 1株当たり当期純利益 (円)	120	△99	15	93	39	46

2. Sales and Operating Income by Business Segment  
セグメント別の売上高及び営業利益

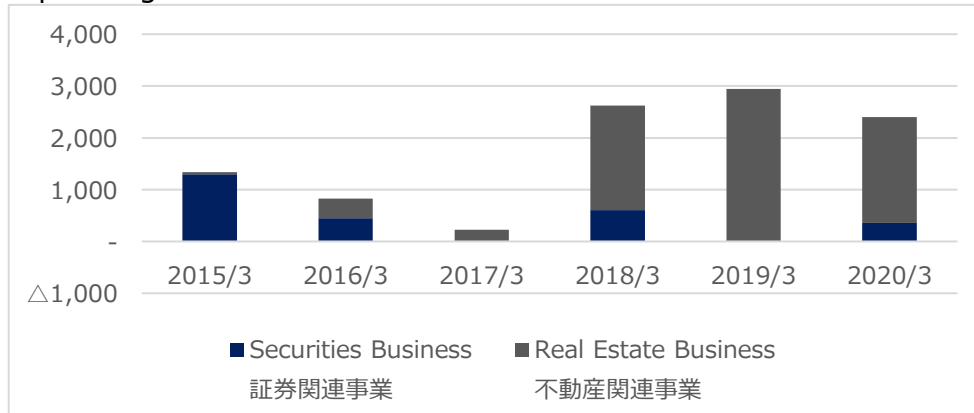
¥million 百万円

		2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month
Securities Business 証券関連事業	Revenue 営業収益	4,937	3,738	2,974	3,915	3,559	5,126
	Operating Income 営業利益	1,293	447	△7	606	1	356
Real Estate Business 不動産関連事業	Revenue 営業収益	950	1,560	1,422	18,945	32,468	29,516
	Operating Income 営業利益	43	377	222	2,013	2,939	2,048

■ twelve month  
Revenue 営業収益



Operating Income 営業利益



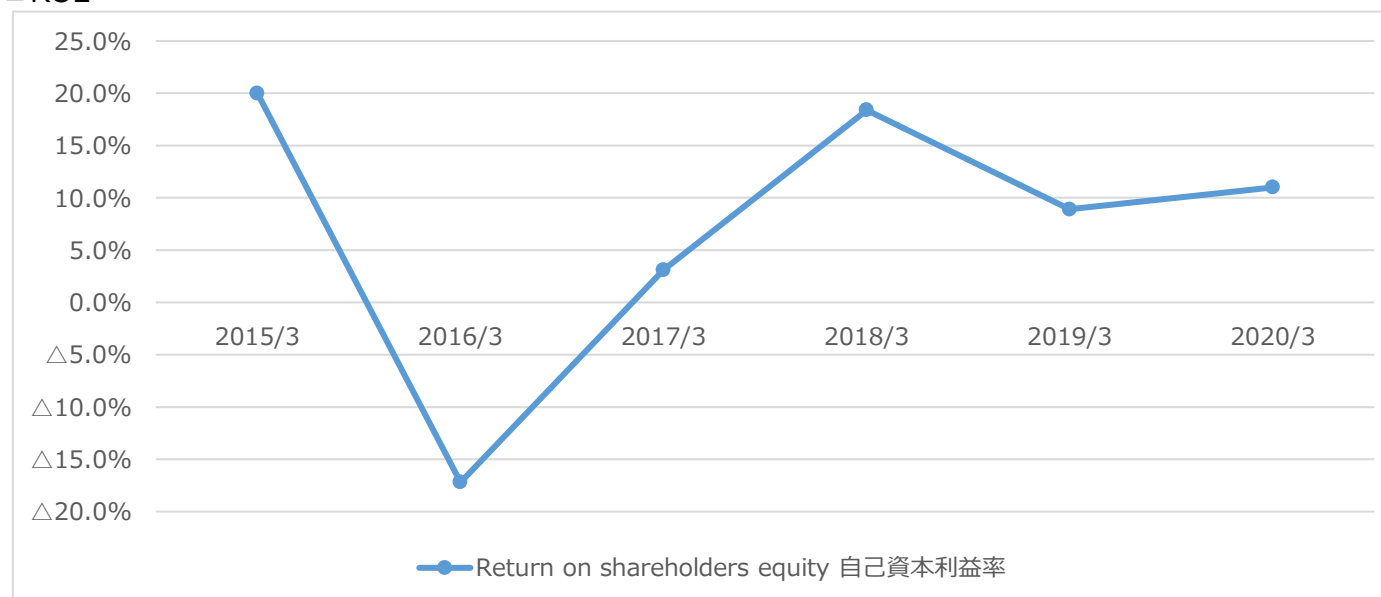
3. Return on shareholders equity  
自己資本利益率

¥million 百万円

	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month
Profit attributable to owners of parent 親会社株主に帰属する当期純利益	1,727	△1,464	239	1,715	1,031	1,417
Shareholders equity 自己資本	9,403	7,637	7,870	10,782	12,320	13,388
Return on shareholders equity 自己資本利益率	20.0%	△17.2%	3.1%	18.4%	8.9%	11.0%

2019年3月期

■ ROE



4. Summary Consolidated Balance sheet  
 連結貸借対照表要約

¥million 百万円

	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month
Current assets 流動資産	21,447	18,678	21,050	42,334	48,687	53,971
Cash and cash equivalents 現金及び預金	6,035	5,956	6,628	7,908	12,747	16,462
Trading assets トレーディング商品	1,042	964	1,014	1,449	1,065	306
Margin transaction assets 信用取引資産	7,136	5,649	5,752	5,166	3,099	2,728
Inventories 販売用不動産	-	178	508	21,044	25,241	24,695
Non-current assets 固定資産	5,537	3,253	6,817	11,163	5,857	4,823
Property, plant and equipment 有形固定資産	517	426	4,712	7,210	2,572	1,522
Goodwill のれん	472	401	34	2,230	2,005	1,780
Investment securities 投資有価証券	3,966	1,335	964	483	404	764
Total assets 総資産	26,994	21,933	27,868	53,498	54,544	58,794

4. Summary Consolidated Balance sheet  
 連結貸借対照表要約

¥million 百万円

	2015/3 twelve month	2016/3 twelve month	2017/3 twelve month	2018/3 twelve month	2019/3 twelve month	2020/3 twelve month
Current liabilities 流動負債	15,130	11,841	15,345	28,964	24,502	29,782
Margin transaction liabilities 信用取引負債	3,025	1,839	4,218	2,052	903	1,165
Current portion of bonds 短期社債	4,950	4,000	4,000	4,000	4,000	3,000
Short-term borrowings 短期借入金	-	377	350	13,670	11,195	11,668
Current portion of long-term borrowings 1年内返済予定の長期借入金	-	-	-	465	1,001	1,994
Current portion of long-term Non-recourse borrowings ノンリコース1年内返済予定の長期借入金	-	-	56	101	60	337
Income taxes payable 未払法人税等	179	71	0	421	154	175
Non-current liabilities 固定負債	725	619	3,475	12,046	17,620	15,515
Bonds payable 長期社債	-	-	-	1,000	4,000	3,000
Long-term borrowings 長期借入金	-	-	-	6,451	9,513	10,108
Long-term Non-recourse borrowings ノンリコース長期借入金	-	-	2,580	3,354	2,626	768
Total liabilities 負債合計	15,893	12,497	18,840	41,030	42,144	45,321
Equity attributable to owners of the Company 株主資本	9,398	7,613	7,475	10,714	12,352	13,390
Non-controlling interests 非支配株主持分	1,694	1,792	1,155	1,663	58	75,383
Net asset 純資産	11,101	9,435	9,027	12,467	12,400	13,473
Total liabilities and equity 負債・純資産合計	26,994	21,933	27,868	53,498	54,544	58,794

5. Key Statistics(MYPLACE Inc.)  
 主要な経営指標 (株式会社マイプレイス)

Type-A タイプA	Buy vacant family-size units, renovate and sell 賃借人なしの空室中古マンションを購入後、直ちにリノベーションを施し売却するケース
Type-B タイプB	Buy family-size units under lease contract, hold till the tenants move out, renovate and sell 賃借人付の中古マンションを購入後、一定期間賃料収入を得、賃借人退去後にリノベーションを施し売却するケース

			2018/6	2018/9	2018/12	2019/3	2019/6	2019/9	2019/12	2020/3
			three month	three month	three month	three month	three month	three month	three month	three month
Purchase 仕入	Type-A	units 戸	159	147	139	130	125	167	111	120
	Type-B	units 戸	46	50	54	90	62	75	25	53
	total	units 戸	205	197	193	220	187	242	136	173
Sale 販売		units 戸	162	170	176	216	189	172	176	157
Inventories 在庫	Type-A	units 戸	426	418	398	335	292	322	277	266
	Type-B	units 戸	416	451	488	555	590	630	635	662
	total	units 戸	842	869	886	890	882	952	912	928